



MPAC INDUSTRIES CORPORATION

Suite 508 - 4438 West 10th Avenue

Vancouver, B.C.

V6R 4R8

NEWS RELEASE

May 22, 2007

SYMBOL: "MPN"

ACCELERATION OF NOVEMBER 30, 2006 WARRANTS

May 22, 2007: Vancouver, British Columbia – MPAC Industries Corp. (the "Company" or "MPAC") intends to implement accelerated exercise provisions on warrants issued in its November 30, 2006 non-brokered Private Placement (the "Warrant"), which was announced in MPAC's News Release dated November 30, 2006

Under the terms of the above-noted Warrants, the Company is allowed to accelerate the expiry date of the Warrants upon the occurrence of the following:

Accelerated Expiry of Warrants. In the event the closing trading or quotation price of the common shares of the Issuer on the TSX Venture Exchange (the "**Exchange**") is **Cdn \$0.20** per common share or higher over a period of twenty (20) consecutive trading or quotation days beginning on or after the date that is four (4) months and one (1) day after the date of issuance of the Warrants, the Issuer shall be entitled, following the issuance of a press release notifying holders of the Warrants of such event (the "**Notice**"), to accelerate the expiry date to the date that is ten (10) business days after the date the Issuer issues the Notice.

By the issuance of this press release, holders of the Warrants in the Company are hereby notified that, effective today, they are given ten (10) business days notice in which to exercise their Warrants certificates. The Notice, therefore, expires at 4:30 p.m. PST Tuesday, June 5, 2007, at which time all of the above-noted Warrants will expire.

FOR FURTHER INFORMATION PLEASE CALL:

RICHARD HALL

Investor Relations

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BY THE ORDER OF THE BOARD

Firoz Lakhani
President & CEO

The TSX Venture Exchange neither approved nor disapproved the contents of this news release. The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this news release.